



GIVING TUESDAY

(AND WEDNESDAY, THURSDAY,

FRIDAY, SATURDAY, SUNDAY AND MONDAY...)



Estate planning, donor advised funds, investments & financial planning, and selected local non-profits will be discussed.

Regency Wealth - your trusted financial team.

November 29, 2016 6:00 p.m.

Christian Health Care Center, Auditorium

700 Mountain Avenue, Wyckoff, NJ 07481

Please RSVP by noon, 11/23: (201) 447-5850

Regency Wealth Management is pleased to host our second annual **Giving Tuesday Symposium.**

Special offer: Open a new wealth management relationship¹ by year-end and Regency will match up to \$1,000 of any charitable gift you make!

¹ New relationships must meet or exceed our \$750,000 investment minimum.



Agenda

6:00 doors open

6:10 welcome and opening prayer

6:15 CHCC video

6:20 Lighthouse Pregnancy Resource Center

6:25 dinner buffet opens

6:30 Donor Advised Funds - National Christian Foundation, Jeff Smith

6:45 Young Life

6:50 Estate Planning - TBD

7:05 Star of Hope

7:10 Wealth Management - Planning and Investing with a team/RWM

7:25 New City Kids

7:30 Program I ends, time for attendees to visit ministry tables

7:45 Program II (optional) Non-profit Boards - D'Alessandro Associates

8:05 Program ends – Departures



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